

TIJARIA POLYPIPES LIMITED

REGD. OFF: 112, KRISHNA SQUARE, SUBHASH NAGAR, JAIPUR -302016
 PH: 0141-4032300, FAX: 0141-4032300, E-MAIL: INFO@TIJARIA-PIPES.COM, CIN: L25209RJ2006PLC022828
 UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED SEPTEMBER 30, 2015

(₹ in Lacs)

PART-I

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Unaudited 30.09.2015	Unaudited 30.06.2015	Unaudited 30.09.2014	Unaudited 30.09.2015	Unaudited 30.09.2014	Audited 31.03.2015
1 Income From Operations						
(a) Net Sales/Income from Operations (Net of Excise duty)	2,688.33	1,911.43	1,506.28	4,599.76	2,026.09	6,927.72
Total Income from Operations (Net)	2,688.33	1,911.43	1,506.28	4,599.76	2,026.09	6,927.72
2 Expenditure						
a. Cost of material consumed	1,755.24	1,628.01	1,028.06	3,383.25	1,465.57	4,851.38
b. Purchase of stock in trade	100.28	36.46	47.68	136.74	78.51	111.21
c. Change in inventories of Finished goods, work-in-progress & stock-in-trade	(252.21)	(287.87)	(64.56)	(540.08)	(200.09)	(373.17)
d. Employees benefits expenses	91.79	83.60	52.16	175.39	90.00	213.96
e. Depreciation	295.91	289.07	248.96	584.98	495.09	1,352.96
f. Other expenditure	267.10	202.50	201.20	469.60	239.73	748.48
g. Store & Spares Consumed	263.08	209.33	228.21	472.41	325.96	570.33
Total Expenses	2,521.19	2,161.10	1,741.71	4,683.29	2,494.77	7,475.15
3 Profit / (Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	167.14	(249.67)	(235.43)	(82.53)	(468.68)	(547.43)
4 Add : Other Income	2.18	0.70	12.71	2.88	35.92	467.21
5 Profit / (Loss) from ordinary activities before Finance Cost and Exceptional Items (3+4)	169.32	(248.97)	(222.73)	(79.65)	(432.76)	(80.22)
6 Less : Finance Cost(Net)	238.00	217.81	191.28	447.81	392.60	843.04
7 Profit / (Loss) after finance cost but before Exceptional Items (5-6)	(60.68)	(466.78)	(414.00)	(527.46)	(825.35)	(923.26)
8 Exceptional items	0.16	0.01	0.24	0.17	4.45	(8.03)
9 Profit / (Loss) from Ordinary Activities before tax (7-8)	(60.54)	(466.79)	(414.28)	(527.63)	(829.81)	(915.23)
10 Tax expense - Current Tax	-	-	-	-	-	-
Deferred Tax Liability/(Assets)	-	-	-	-	-	-
11 Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(60.54)	(466.79)	(414.28)	(527.63)	(829.81)	(915.23)
12 Extraordinary Item (net of tax expenses)	-	-	-	-	-	-
13 Net Profit / (Loss) for the period (11-12)	(60.54)	(466.79)	(414.28)	(527.63)	(829.81)	(915.23)
14 Paid-up equity share capital of Rs. 10/- each	2,362.66	2,362.66	2,362.66	2,362.66	2,362.66	2,362.66
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
16 Earning Per Share (weighted average) - Basic and Diluted						
a) Before Extraordinary items	(0.26)	(1.98)	(1.75)	(2.23)	(3.51)	(3.87)
b) After Extraordinary items	(0.26)	(1.98)	(1.75)	(2.23)	(3.51)	(3.87)

PART-II

A Particulars of Shareholding

1 Public Shareholding						
No. of shares	1,00,00,407	1,00,00,407	1,00,00,407	1,00,00,407	1,00,00,407	1,00,00,407
Percentage of shareholding	42.33	42.33	42.33	42.33	42.33	42.33
2 Promoters and promoter group Shareholding						
a) Pledged/Encumbered	-	-	-	-	-	-
No. of shares	-	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-encumbered						
Number of Shares	1,36,26,172	1,36,26,172	1,36,26,172	1,36,26,172	1,36,26,172	1,36,26,172
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	57.67	57.67	57.67	57.67	57.67	57.67

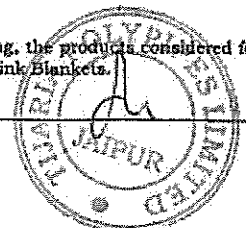
B Investor Complaints

Quarter Ended
Sept 30, 2015

Pending at the beginning of the quarter	-
Received during the quarter	6
Disposed of during the quarter	6
Remaining unresolved at the end of the quarter	-

Note:

- 1 The above unaudited results have been reviewed by the Audit Committee and Statutory Auditors and approved by the Board of Directors at the meeting held on November 05, 2015.
- 2 Previous year/quarter figures have been regrouped/rearranged wherever considered necessary.
- 3 Segment Reporting: The Company primarily operates in two segments i.e. Pipes & Textiles and for segment reporting, the products considered for each business segment are: 1) Pipes includes HDPE/PVC pipe, irrigation system; 2) Textile includes POY, DTY Yarn Mink Blankets.
- 4 Capital Employed includes Shareholder's Funds & Long Term Debts as reduced by Current Year's repayments.
- 5 Provision for taxation shall be recognized at year end.



Particulars	(₹ in Lacs)					
	Quarter Ended			Half Year Ended		Year Ended
	Unaudited 30.09.2015	Unaudited 30.06.2015	Unaudited 30.09.2014	Unaudited 30.09.2015	Unaudited 30.09.2014	Audited 31.03.2015
Segment Revenue (Net Sales/Income)						
a) Pipes	1,679.52	1,145.14	606.37	2,824.66	930.09	4,189.95
b) Textile	1,008.31	766.29	899.91	1,775.10	1,096.00	2,737.77
c) Unallocated						
Total	2,688.33	1,911.43	1,506.28	4,599.76	2,026.09	6,927.72
Less: Inter Segment Revenue						
Net Sales / Income from Operations	2,688.33	1,911.43	1,506.28	4,599.76	2,026.09	6,927.72
Segment Results - Profit / (Loss) before interest & tax & after considering exceptional item						
a) Pipes	309.14	(59.69)	2.92	249.45	(25.07)	(156.01)
b) Textile	(139.98)	(189.29)	(225.64)	(329.27)	(407.68)	(317.64)
c) Unallocated						393.43
Total	169.16	(248.98)	(222.73)	(79.82)	(432.76)	(80.22)
Less: Finance Cost	230.00	217.81	191.28	447.81	392.60	843.04
Less: Un-allocable expenditures out of unallocable income			0.24		4.45	(6.03)
Profit / (Loss) before tax	(60.84)	(466.79)	(414.25)	(527.63)	(829.81)	(915.23)
Capital Employed (Segment Assets - Segment Liabilities)						
a) Pipes	3,736.43	3,822.26	2,766.15	3,736.43	2,766.15	4,306.52
b) Textile	5,578.78	5,536.26	7,568.48	5,578.78	7,568.48	5,519.58
c) Less: Unallocable liabilities net of assets			4.16		4.16	
Total	9,315.21	9,358.52	10,330.46	9,315.21	10,330.46	9,826.10

Statement of Assets & Liabilities

(₹ in Lacs)

Particulars	As at	As at
	30.09.2015 Unaudited	31.03.2015 Audited
A. Equity And Liabilities		
1 Share holder funds		
(a) Share capital	2,362.66	2,362.66
(b) Reserves and surplus	4,103.25	4,630.88
Sub-Total - Share holder's funds	6,465.91	6,993.54
2 Non-current liabilities		
(a) Long-term borrowing	2,849.30	2,832.56
(b) Other Non Current Liabilities	16.51	50.83
Sub-Total - Non - current liabilities	2,866.11	2,883.39
3 Current liabilities		
(a) Short-term borrowings	2,907.92	2,105.65
(b) Trade payable	1,007.63	1,069.89
(c) Other current liabilities	882.93	1,499.97
(d) Short term provision	2.45	2.62
Sub-Total - Current liabilities	4,800.93	4,678.13
Total-Equity And Liabilities	14,132.95	14,555.06
B. Assets		
1 Non-current assets		
(a) Fixed assets	7,247.33	7,692.10
(b) Long-term loans and advances	516.76	548.25
(c) Other non-current assets	224.65	225.55
Sub-Total - Non-current assets	7,988.74	8,465.90
2 Current assets		
(a) Inventories	2,734.64	2,396.01
(b) Trade receivables	2,954.35	3,167.02
(c) Cash and cash equivalents	30.00	129.80
(d) Short-term loans and advances	324.60	271.55
(e) Other current assets	100.62	124.78
Sub-Total - Current assets	6,144.21	6,089.16
Total-Assets	14,132.95	14,555.06

Place: Jaipur
Date: 05.11.2015

